

NEW PATIENT PACKET

BEFORE YOUR FIRST VISIT

Before your appointment, please complete the attached demographics and infertility history form online. Once complete, save the document and email to patientpaperwork@hsvrm.com. You can also print the completed paperwork, scan and email to patientpaperwork@hsvrm.com. In addition, if you have medical records, email those records with your completed paperwork. If you have had an HSG and are in possession of the films, please bring them with you to your initial consult.

WHAT TO EXPECT

Please plan to arrive at our office 15 minutes prior to your appointment, allowing ample time for parking and locating the office. A map and picture of our building are attached to better help you find us. Every effort will be made to start your consultation at the scheduled time. Please visit our website at www.huntsvillelVF.com for more information.

Your initial consultation will last approximately 45 minutes. We will need to get a copy of your insurance card and your driver's license for your first visit. Your co-payment will be collected when you check in and you will then meet with the doctor where he will review your history and discuss your options. If is preferable that your spouse/partner be present if at all possible. We understand that sometimes situations can't be avoided, but we ask that you not bring children to your initial consultation appointment.

INSURANCE & FINANCES

We participate with most insurance plans. However, make sure you have given us your insurance carrier's name before you come so that we can verify that we are approved providers with your particular plan. If we do not participate with your insurance carrier, you will be responsible for the entire visit. Your initial visit will be approximately \$200.00, but the fees could run several hundred dollars more depending up the testing and diagnostic work-up required. Please note that we are contractually obligated by insurance companies to collect copayments, and if we do not, we are subject to penalties from insurance companies. We will file your claims with your insurance carrier, but in the case of disputes over coverage and payments, the patient is ultimately responsible for communicating with their insurance company.

CANCELLATION POLICY

At least two business days before your appointment, we will call you to confirm your appointment. If we are unable to confirm your appointment after repeated attempts, we reserve the right to reschedule another new patient in your time slot. If it becomes necessary for you to cancel your appointment, we ask you give at least 24 hours notice, so that we can then contact other patients who may be able to use that appointment time slot. Without 24 hours notice, a \$40.00 fee will be required to reschedule.

Thank you for choosing Huntsville Reproductive Medicine for your specialized care. We look forward to seeing you!

CONTACT US

Contact Huntsville Reproductive Medicine

Telephone: 256.213.BABY (2229)

Please see information about phone calls below

Fax: 256.213.9978

Email:

patientservices@hsvrm.com

Address: 20 Hughes Road, Suite 203, Madison, AL 35758

> in front of Madison Surgery Center Map and driving directions

Office Hours

Our office hours are by appointment only.

- · Monday through Thursday, 7:00am to 5:00pm
- · Friday, 7:00am to 2:00pm

We are closed on weekends and holidays except for scheduled procedures ordered by the physician.

Phone Calls

Phone messages may be left on voice mail, but non-urgent calls after 2:00pm may not be returned until the next day. Please leave a detailed message when you call so that we are aware of the nature of your call and can better serve your needs. When scheduling blood work, ultrasound, or any other study, please mention your cycle day and nature of the testing. Please be ready to provide a pharmacy phone number for any medication-related inquiry.







Helpful Guidelines for Patient Phone Calls

Huntsville Reproductive Medicine is committed to providing the best care possible to all of our patients. During in-office visits, we strive to give our complete attention to the individual patient. We cannot provide this one-on-one patient care while attending to a large volume of patient phone calls at the same time. Therefore, the nurses are only able to intermittently check messages during the hours of 7:00 a.m. and 10:00 a.m.

If you have an urgent issue during these hours, please speak directly with the receptionist. If you leave a message, the nurses will return your call as soon as possible. Calls received after 2:00 p.m. may not be returned until the following business day. Please remember that calling repeatedly during the day does not speed up a return call, as we will return any call at the earliest time possible. Please note: we reserve the right to access a \$20.00 fee for nursing calls over 10 minutes.

Appropriate patient phone calls to the nurses include reporting worrisome symptoms, post-operative complaints, prescription refills, and other urgent or time-sensitive needs. Appropriate phone calls to the receptionist include scheduling of testing, insurance/billing questions, requests for work excuses, etc.

Some issues such as "What do my lab results mean?" or "What are my next treatment options?" are best addressed in person with your doctor at a return visit. Before the time of each diagnostic test (e.g. ultrasound, blood work, semen analysis, HSG, etc.), you should confirm with the staff how your results will be conveyed to you. Usually, the results are reviewed at the next scheduled appointment. We do not routinely give test results out over the phone due to multiple concerns (including medico-legal issues, and the limitations of the nurses to discuss what the results mean for the individual patient).

Thank you in advance for your understanding and cooperation with these helpful phone call guidelines.



Prior Authorization Fees (Effective June 1, 2024)

For patients whose prescriptions or office procedures require Prior Authorization, we have instituted a fee of \$20.00 per request to process this insurance-mandated authorization. This charge is not billable to your health insurance plan.

We appreciate your understanding and regret the need to charge for these services.



CREDIT CARD PAYMENT INFORMATION AND AUTHORIZATION

Name (as it appears on credit card):	
Credit Card Name:VISAMasterCard	AMEXDiscover
Credit Card Account Number:	
Expiration Date: Security Cod	e:
Your card will never be charged until insurance has paid their sha when charges are made; and you will always be notified in advance than \$200.00.	
This will be an advantage to you, since you will no longer have be an advantage to us as well, since it will greatly decrease the nur generate and mail. This combination benefits everyone by helping no way will compromise your ability to dispute a charge or quidetermination of payment.	nber of statements that we have to g to keep healthcare costs down. This in
Copays that are due at the time of the visit will, of course, still be outstanding balance of greater than 30 days, we reserve the right to	
Patients who do not have a credit card will be required to pay \$200 be used to pay remaining balances after insurance has paid its port	
By my signature below, I authorize Huntsville Reproducto bill my credit card for balances that are deemed r company. I understand that this does not affect my abili my insurance company's determination of payment.	ny responsibility by my insuranc
Signature of Patient/Card Holder OR	Date
I elect to deposit \$200.00 into an ESCROW AC balances left after insurance has paid their po	



PATIENT INFORMATION	:		
Full Name:	·	City/State:	Zip:
Address:			
Home Phone:	Work Phone:	Cell I	Phone:
Email address:			
Date of Birth:	Age:Mar	ital Status: Socia	I Security #:
Employer's Name and address	s:		
Can we call at work or leave r	nessage?		
Ob/Gyn's Name and address:			
Emergency Contact Name & I	Phone:		
Emergency Contact Name & I Referred by: Ob/Gyn F	riend TV	Internet Other	
PARTNER'S INFORMATION	ON:		
Full Name:			
Address:		City/State:	Zip:
Home Phone:	Cell Phon	e:	
Email address:			
Date of Birth:	Social Se	curity #:	
Employer's Name and Address			
List all people we may talk t	o about your general l	ealth and test results:	•
		Relatio	nship:
			nship:
INSURANCE INFORMATI			
Primary Insurance:			
Policy #:		Group #:	
Cardholder's name:		Cardholder's DOB:_	
Cardholder's employer:		Relation to patient:	
Secondary Insurance:		Address:	
Policy #:		Group #:	
Cardholder's name:		Cardholder's DOB: _	
Cardholder's employer:		Relation to patient:	
l authorize the release of all medical re transmittal of my medical records, if net Medicine, P.C. should they elect to receit this assignment shall be considered as eff I acknowledge full financial responsibility incurred is due at the time of service unleattorney's fees and collection costs in the I authorize treatment by Huntsville Rept I acknowledge receipt of Huntsville Rept I have read and fully understand the abound acknowledgement of HIPPA privacy	cessary. I authorize and request ive such payment. This is a direct fective and valid as the original, by for services rendered by Hunts ess other definite financial arrange event of default of payment of irroductive Medicine, P.C.'s Hill ve consent for treatment, financial	that insurance payments be made t assignment of my rights and ben ville Reproductive Medicine, P. G gements have been made prior to my charges. cians and personnel. PPA Privacy Notification.	e directly to Huntsville Reproductive effits under this policy. A photocopy of C. I understand that payment of charges treatment. I agree to pay all reasonable

AMERICAN SOCIETY FOR REPRODUCTIVE MEDICINE INFERTILITY HISTORY FORM



IMPORTANT: <u>Please complete this form prior to your scheduled visit.</u> This form must be signed by both partners (if applicable) to proceed with treatment.

This form was developed by the American Society for Reproductive Medicine (ASRM) and Huntsville Reproductive Medicine to assist physicians and patients in obtaining a complete infertility history. It consists of three parts:

PART I: Contact Information and Demographics

PART II: Medical History

PART III: If applicable, Male Partner History PART IV: Patient and Partner Signature Page

PART I: CONTACT INFORMATION AND DEMOGRAPHICS

First Name:		Mic	ddle Ini	tial: La	ast Nan	ne:		Age:
Date of Birth (MM/D	DD/YY):	_//						
Gender Identity:	Female	Male \$	Sex Ass	signed at Bi	irth:	Female	Male	
Occupation:				_				
Home Street	Address:	<u> </u>						
City:		State	:	Zip (Code:		Country	/ :
Home Phone:		_ Cell Phone	ə:			Email: _		
Do you have a part	ner?	Yes	No					
Are you married?	Yes	No						
Partner's First Nam	ne:		Mid	dle Initial: _	La:	st Name:		
Age: Date of	of Birth (MM/	DD/YY):	/					
Gender Identity:	Female	Male		Sex Assign	ned at I	Birth:	Female	Male
Occupation:								
Home Street Addre	ss (If Differe	ent):						
City:		State:		Zip Cod	de:		Country: _	
Home Phone:		_ Cell Phone	e:			Emai	il:	
Who is your OBGY	N? Name: _							
Address:					Ph	one Num	nber:	
Who is your Prima	y Care Phys	ician? Nam	e:					
Address:					Ph	one Nun	nber:	
By whom were you	referred?							
Physician:							-	
Former Pa	tient/Friend:						-	
Other:							- -	
Preferred Pharmac								
Pharmacy Name: _								
Pharmacy Address Pharmacy Phone N								

1

PART II: FEMALE MEDICAL HISTORY AND INFORMATION:

Reason for visit	: Infertility	Recurrent P	regnancy Loss	PCOS	OTHER	
How many mon	ths have you be	een trying to conce	ive (unprotected inte	ercourse/ins	seminations)?	
NumberNumberNumberNumberNumber	umber of ALL Promoter of Full Term December of Premature (of Premature (of Miscarriages of Ectopic/Tubar of Elective Term	eliveries (>37 weeks): 37 weeks) Deliveries (<20 weeks): al Pregnancies: ninations (Abortions)	s: of these, ho _ :	w many were ow many wer	e live births? Stilltre live births? Still	lborn?
Date Pregnar or Deliv		Months to nieve Pregnancy	Treatments to Conceive	Vagii	Delivery nal/C-Section/D&C	With Current Partner?
1						Y N
2						Y N
3						
4						
5						Y N
6						Y N
						Y N
Sp Number How ma Dates o Do you If you de	nal cycle pattern otting before per of days betwee any days bleeding the 1st day of youneed medication on thave period cramping or pair	n the start of one per g do you have? our last 2 menstrual p to bring on a period	periods Light period to the start of the days periods:/	eriods next period: /; Yes – Wha ye Yes: A	t type?	
Contraceptive	<u>History</u>					
None		of use	-		of use	
-	•		explanon®, etc.) - da			onth (voor)
l ubal st	erilization proced	dure – date (month/y	ear)	rubai reve	ersal procedure – date (m	ontn/year)
Have youDo youDo you	any times do you ou used over-the use lubricants do have pain with ir	-counter ovulation kin uring intercourse? ntercourse? No	Sometimes	No nat types? _ Yes	Yes	
Chlamy Genital	dia – date Warts/HPV – dat	Gonorrh		_ Herpes	No Yes (check all tha s – date HIV/AIDS – date	

ve you undergone any procedures as a result of an abnormal pap smear? No Colposcopy Cryosurgery Laser Treatment Conization LEEP procedure east Screening History Have you ever had a mammogram? No Yes	p Sr •	When was your last pap smear (month When was your last abnormal pap sme	_	-		Normal N/A	Abnormal
Have you ever had a mammogram? No Yes - date Result: Normal Abnormal - explain Do you perform self breast exams? No Yes **Belical History** Are you allergic to any medications? No Yes (please list and describe reactions) Are you allergic to Latex? No Yes (please list and describe reactions) Do you have any medical problem(s)? No Yes (please list type, dates and treatments) List any medications you are currently taking, including over-the-counter medicines: Do you take any herbal medicines/vitamins or health food store supplements? No Yes (please list) Ccination History* Ccination History* CCID: No Yes Unknown MMR (Measles, Mumps, Rubella): No Yes Unknown Hepatitis B: No Yes Unknown Hepatitis B: No Yes Unknown Influenza: No Yes Unknown No Yes Unknown Cial History* Do you smoke cigarettes? No Yes How many/day? How many years? Quit - when? Do you drink alcohol? No Yes Beer - # per week Wine - # per week Liquor - # per week Do you drink alcohol? No Yes Beer - # per week Wine - # per week Do you drink alcohol? No Yes How Often?	ve yo	* * * * * * * * * * * * * * * * * * * *		- ·	-		
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Surgical History

Have you had any surgeries?	No	Yes (List all s	urgeries in chronolog	ical order):	
Year		Reason and	Type of Surgery		
1					
2					
4					
Did you have any anesthesi	a problems?	No	Yes - Describe		
Current Height	C	current Weight	<u> </u>		

Physical Symptoms (Check all that apply)

<u>General:</u>	Endocrine/Hormonal:	Breasts:
Recent weight gain/ loss; How much? ——— Anorexia/Bulimia Lack of energy Other	Diabetes Hair loss / thinning Thyroid gland problems Rapid weight gain or loss Excessive hunger/thirst Temperature intolerance Other	Discharge- if yes, describe Pain Cancer Augmentation/Breast implants – if yes, date Breast Reduction – if yes, date Other
Gastrointestinal: Hepatitis Nausea/vomiting Blood in stool Diarrhea/Constipation Change in Bowel Habits Other	Genito-Urinary: Bladder/Kidney infections Vaginal infections Frequent urination Blood in urine Other	Hematologic: Blood clotting disorder/Blood clots Sickle cell Anemia Blood transfusions Easy bruising Other
Cardiovascular: Palpitations/Skipped beats High blood pressure Heart murmur Heart attack or Stroke Other	Mental Health Problems: Depression Anxiety Disorder Bipolar Disorder Schizophrenia Other	

What is your Ancestry?		Family Histor	<u>'Y</u>	
African American		<u>Living</u>	Cause of Death/Age	
African-American	Mother	Voc- 200	No	
American Indian/Native American Ashkenazi Jewish	IVIOUTEI	Yes- age	INU	
Asnkenazı Jewisn Asian/Asian-American	Father	Yes- age	No	
	Due the eu/e)	V	Na	
Cayanaian	Brother(s)	Yes- age	No	
Caucasian Eastern European		Yes- age	No	
•				
Hispanic/Caribbean	Sister(s)	Yes- age	No	
Northern European		Yes- age	No	
Southern European				
Other (specify)				
Disorders in Your Family (Check all that apply)				
	Relationship	<u>to You</u>		
Breast cancer				
Ovarian cancer				
Other cancer	Yes			
Diabetes				
Thyroid Problems	V			
Blood clots				
Psychiatric problems				
Endometriosis	Yes			
Infertility				
Menopause before age 40				
Birth defects				
Cystic Fibrosis	V			
Muscular Dystrophy				
Neural Tube Defects				
Dwarfism	Yes			
Bone/Skeletal Defects	Yes			
Polycystic kidney disease				
Heart defect from birth	V			
Down syndrome				
Hemophilia				
Sickle Cell Anemia				
Other chromosome defects				
				
If yes, explain				
None of the Above				
Prior Infortility Tooting and Treatment				
Prior Infertility Testing and Treatment	alaawk · · ·	No. 14	/horo?	
lave you had prior infertility testing or treatment o Prior Tests (check all that apply):	eisewhere?	No Yes-W	/here?	
Thyroid test (date/results)			_	
Ovulation Predictor Kit (results)		·		
Progesterone level to confirm ovulation (date/re	•			
AMH (date/results)				
Hysterosalpingogram (HSG) (date/results)				
Saline Infusion Sonogram (SIS) (date/results) _				
Laparoscopy (date/results)				
Hysteroscopy (date/results)				

Other ______

Clomid/letrozole with timed intercourse	# of cycles	Dates (Mo./Yr.) (Mo./Yr.)	Pregnant
Where?		From/ to/	Yes No
Clomid/letrozole with IUI Where?		From/ to/	Yes No
Letrozole with timed intercourse Where?		From/ to/	Yes No
Letrozole with IUI Where?		From/ to/	Yes No
IUI without fertility drugs Where?		From/ to/	Yes No
Daily fertility drug injections with IUI Where?		From/ to/	Yes No
Completed IVF cycle(s) Where? 1. # eggs # embryos transferred # frozen 2. # eggs # embryos transferred # frozen 3. # eggs # embryos transferred # frozen			Yes No Yes No Yes No Yes No
Frozen embryo transfer(s): Where? 1. # embryos transferred 2. # embryos transferred 3. # embryos transferred		/	Yes No Yes No Yes No Yes No
Cancelled IVF attempt(s) Where?			

PA

•	Have you been evaluated by a urologist?	No Yes If Yes, who	o?				
•	Have you previously conceived with another we				No		
•	Have you had a semen analysis? No	Yes If Yes, Results:_					
•	Do you have difficulty with erections? No	Yes					
•	Do you have difficulty with ejaculation? No	Yes					
•	Any prior exposure to sexually transmitted dise	eases or infections?	No	Yes (check	all that apply)		
	Chlamydia – date Gond	orrhea – date	_ Her	oes – date _			
	Genital Warts/HPV – date				- date		
	Hepatitis – date						
•	Have you had a history of undescended testicle	es? No Yes	– One side	Both _	_		
•	Do you have scrotal or testicular pain? No	Yes					
•	Did you have the mumps after puberty? No Have you been diagnosed with any of the follows:						
	Diabetes No Yes	Cancer No	Yes		Multiple Sclerosis	No	Yes
	Prostatic Infection No Yes	High Blood Pressure	No	Yes	Urinary Infection	No	Yes
	Other Neurologic problems No	Yes			-		
	Have you had prior injury to your testicles requ	iring bassitalination?	No	Yes			

Have you had any fever in theHave you had a vasectomy?		Yes) If yes, have had a rev	versal? Yes (Date:)
Have you had a surgery for	varicocele repair? No	Yes	
Have you had hernia surger	ry? No Yes		
 Did you undergo any bladde 	er or penis surgery as a child?	No Yes	
 Have you had any other sur 	•		
Are you exposed to prolong	·	No Yes	
• •	iation or harmful chemicals in th	·	Yes
Have you had chemotherap Are you taking or have your	<u>-</u>		the most recent deep?
Are you taking or have your	taken testosterone in the past?	No Yes When was	the most recent dose?
Have any of your immediate	e family members had difficulty o	conceiving a child? No	Yes (Please describe)
Do you smoke cigarettes?	No Yes How many/d	ay? How many years?	Quit – when? E-cigar
Do you drink alcohol?	No Yes If so, how many	y per week?	
Do you use marijuana, coca	aine, or any other similar drug?	No Yes	
Do you use herbal medicine	es/vitamins or health food store	supplements? No	Yes
ders in your Family (Check all th	·	o You	
Other cancer			
Diabetes			_
Psychiatric problems			_
Infertility	Yes		_
Birth defects	Yes		_
Cystic Fibrosis			
Tay-Sachs disease			
Muscular Dystrophy			
Neural Tube Defects			
Dwarfism	Yes		<u> </u>
Bone/Skeletal Defects Polycystic kidney disease	Yes Yes		_
Heart defect from birth	Yes		<u> </u>
Down syndrome	Yes		
Hemophilia	Yes		
Sickle Cell Anemia	Yes		
Other chromosome defects	Yes		
If yes, explain			
None of the Above			
at is your Ancestry?			
at is your Ancestry? African-American	Ashkenazi Jewish	American Indian/Nat	tive American
-	Ashkenazi Jewish Hispanic/Caribbean	American Indian/Nat Caucasian	tive American
African-American			tive American

PART IV: Certification

I hereby certify that I have provided and reviewed the above informand answered.	nation and all questions thus far have been addressed
Signature of Patient	_Date
Signature of Partner, if applicable	_Date